



This FSG Part 2 contains information specific to your adviser and should be read together with the [FSG Part 1](#). GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Asad Ahmad (Asad).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 001233307.

What experience does your financial planner have?

Asad graduated from the UK in 2006 and has since then worked in financial planning, wealth and asset management. Over the years, Asad has successfully delivered personalised financial advice to a range of clients across different backgrounds and cultures. He is highly respected by his peer group, clients and community for his technical expertise and supportive nature and his keen desire to help people improve their financial well being.

Asad will identify where you are now; where you want to be; establish clearly defined goals and, provide you with the appropriate strategies and an action plan to get you there. Ongoing advice and administrative support will ensure that you continue to make the right decisions. Asad's approach is very personable and he places a strong emphasis on understanding you, your family and your work, to ensure that the advice reflects your individual circumstances.

Asad is a father of two young children and understands family as well as financial goals.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of The Trustee for ClearStone Wealth Unit Trust TA ClearStone Wealth Pty Ltd ABN 92 521 849 385, an authorised representative (no. 001249432) of GPS Wealth Ltd ABN 17 005 482 726.

The Trustee for ClearStone Wealth Unit Trust TA ClearStone Wealth Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to The Trustee for ClearStone Wealth Unit Trust TA ClearStone Wealth Pty Ltd.

I am a Shareholder of ClearStone Lending Pty Ltd which provides Credit services and may therefore benefit from you using their services. We will only recommend you use these services where we believe it is in your best interest to do so, and with your agreement.

Please refer to FSG Part 1, for further information on other relationships that might influence Easton Wealth in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Master of Arts in Marketing Management
Margin Lending Accreditation Program
FNS50611 - Diploma of Financial Planning
Self Managed Superannuation Funds
Advanced Diploma of Financial Planning - FNS60415
ASX Accredited Listed Product Adviser Program

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Standard Margin Lending Facilities

Superannuation

Self-Managed Superannuation Funds

Direct Equities

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between \$2,200.00 and \$15,500.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between \$3,300.00 pa and \$15,000.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

I am a Director of The Trustee for ClearStone Wealth Unit Trust TA ClearStone Wealth Pty Ltd and am remunerated through the payment of directors fees.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to The Trustee for ClearStone Wealth Unit Trust TA ClearStone Wealth Pty Ltd. The Trustee for ClearStone Wealth Unit Trust TA ClearStone Wealth Pty Ltd may pass on up to 100% of those fees and commission to Asad Ahmad.

How can you contact your financial adviser?

Asad Ahmad

Phone: 1300 883 786

The Trustee for ClearStone Wealth Unit Trust TA
ClearStone Wealth Pty Ltd

Mobile: 0435 024 470

Website: <https://www.clearstonewealth.com.au/>

Email: asad@clearstonewealth.com.au

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